



Sam Walsh Senior Vice President, Senior Underwriter GCube Insurance Services, Inc.

Our Knowledge, Your Power

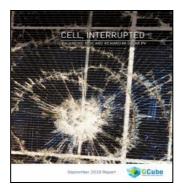


Introduction

- USD 700MM underwriting capacity
- 25 years dedicated experience
- Underwrite 90 GWs of renewables in 40 countries
- Handle 400 claims annually

Solar Credentials

- Insure over 15 GW of Solar in U.S & Canada
- Extensive claims experience from inverter failure to natural catastrophe
- Utility scale, commercial projects and aggregated residential clients















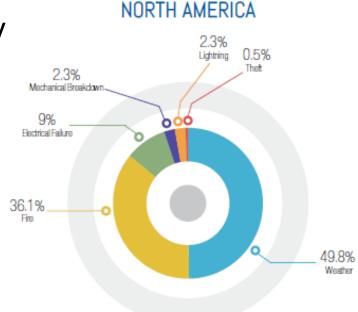






Causes and Types of Solar PV Claims

- Causes and Types of Solar PV Claims
 - Adverse weather
 - Fire
 - Lightning
 - Mechanical breakdown
 - Electrical failure
 - (Vandalism, Theft, Transit)





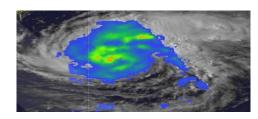


The Risk Environment

Earth, Wind and Fire

Hurricanes, earthquakes and wildfires set to change the market

- Long term susceptibility of sites to the external environment
- Energy storage, panel production defects and long term
- Rooftop integrity, operations and third party

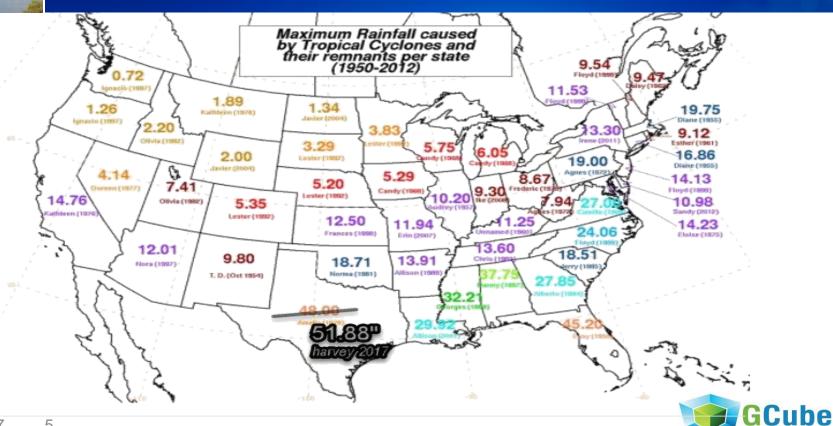








When it rains it pours



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