

The State of Logistics Tech: 2015

the 2015 Logistics Technology Survey based on the



Size of respondents





\$0-5m

\$5-50m

25%

18%

16%

The Changing Tech

\$50-250m \$250m-1b 12%

\$1b+ 29%

Budgets of Respondents 2013 2014



What is your company looking to invest in over the next 12 months?

Top 5 2014









Top 5 2013









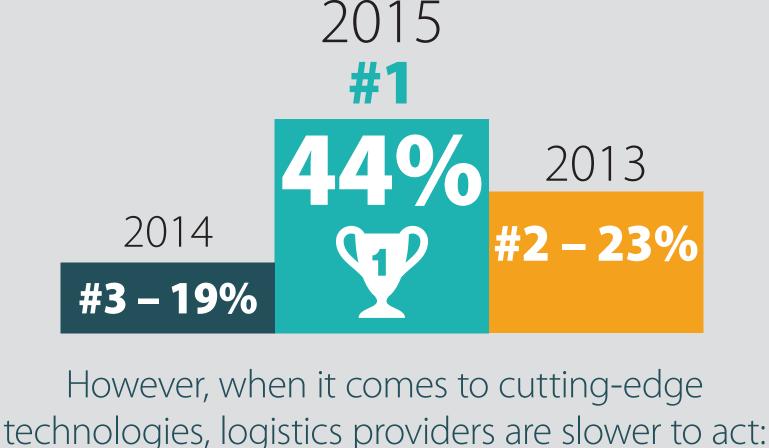


Mobile Tech



we've asked logistics companies to

identify their top reasons for investing in new technology. 'to fulfil customer requirements' has steadily risen towards the top.



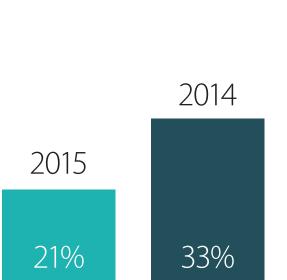
62% of respondents are 1000 considering investment into Robotics, M2M, Driverless vehicles,

Augmented Reality, 3D Printing or Drones. Are they missing the boat on fulfilling customer requirements? 31%

LSPs should have some

knowledge on 'LSPs should have drone delivery' 'LSPs should have some driverless vehicles' some knowledge knowledge on on 3D Printing' **Augmented reality' Manufacturers** & retailers Where does innovation fit within the logistics business?

33%



in Logistics Organizations

The role of the CIO

accessible

technology more

strategic

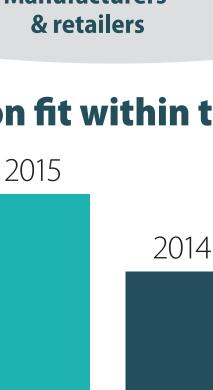
Generally Higher

than core business

activities

'LSPs should have

some knowledge on



level as core business activities The evolving role of the CIO

Generally Same

62%

48%

2014

19%

2015

17%

35%

The role of the CIO

is diminishing

as technology

becomes part

of operations

2.94%

Generally Lower

than core business

activities

is increasing as The role of the CIO technology makes

73.53% 2015 2014

59%

The CIO's role is also increasingly falling under the remit of Strategy (CEO) rather than Operations (COO)

23.53%

is staying the same

2014 2015 2014

9%

CEO **CFO** Who should the CIO report to?

Yet the role of the IT department still remains

predominantly to support the business

2015

8%



The IT department is the

primary component of

68%

the business 11.76%

The IT department

47.06%

serves to support the

business operations



serves to drive innovation in the business 11.76%

The IT department



31%

24%

29.41%

business

The CIOs of many of North America's biggest logistics operators will be gathering in Austin, Texas, April 20-21. They'll be looking at the technologies transforming logistics, what this means for the business of logistics and how the roles of IT

The group gathering in Austin includes ClOs from APL, XPO, UniGroup, Landstar, Pitt Ohio, and many more!

professionals is evolving in logistics in the face of technological advances.