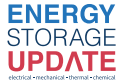


# NewEnergyUpdate

Analysis for the renewable energy community



# New Energy Update 2015 Events and Products Portfolio



## Welcome

Dear reader,

As part of our on-going commitment to keep our community of Energy professionals at the cutting edge of key developments taking place across the renewable sphere, it is our pleasure to introduce you to our five brands operating within our “New Energy Update” portfolio.

The five brands include Wind Energy Update, CSP Today, PV Insider, Tidal Today and Energy Storage Update. We also have Renewable Waste intelligence although details of these products and services can be found by e-mailing me directly.

We’ve compiled this brochure to give you clearer insight on the services we provide and the sectors we cover. If you have any questions please get in touch with one of the team as seen on the last page of the document.



Yours sincerely,

**Jon Harman**

*Head of New Energy Update*



# Overview



## Solar:

Established in 2007 by Belén Gallego, CSP Today is the world's premier reference point for the concentrated solar thermal power industry.

PV Insider, the sister brand of CSP Today, was established in 2010 to cover the standard photovoltaic, thin film and concentrated photovoltaic (CPV) industries.

We provide a complete business intelligence portfolio, which includes:

- News articles
- Industry reports
- Quarterly Update
- Global project & market tracker
- Industry events
- Specialist workshops

Within CSP and PV we have built a reputation as the number one source for cutting-edge industry analysis. With a growing database of subscribers (46,000 for CSP Today, 39,000 for PV Insider), we stay relevant and essential to your understanding of what is important in the solar world right now.

Whether you are looking for a macro-level view of the CSP and PV industries, comparing technology performance, or building a strategy for one of the emerging markets, we have the information you need.

Having positioned ourselves at the centre of the industry, our aim is to give you the platform to communicate with the people you need to connect to in order to achieve your business objectives. Whether it is attending one of our senior-level conferences, or joining our specialist LinkedIn groups, we can provide you with introductions to officials, investors, developers, EPCs and more.

Our events and reports cover key established and emerging markets across the globe, including Europe, the USA, India, South Africa, Latin America and the Middle East/North Africa region.



7 regions



3000+ attendees



450+ sponsors



350+ speakers



250+ partners



210,000+ global reach



## Energy Storage

Energy Storage Update is partnered with CSP Today, PV Insider and Wind Energy Update, and is the reference point for over 15,000 energy storage professionals and a cornerstone for communications within the industry. We provide business intelligence to the industry with focused news, events, reports, market analysis and forecasts.



## Wind Energy Update and Tidal Today

Founded in 2007, Wind Energy Update has become a key commercial centre point for the Global onshore and offshore wind industry.

Tidal Today, the sister brand to Wind Energy Update, launched in 2007 with the first of what is now the UK's leading Tidal Energy specific conference.

Collectively we offer Wind and Marine business intelligence products including:

- **Market outlooks**
- **Project analysis**
- **Technology reviews**
- **Industry events**
- **Business intelligence reports**

We help businesses develop within new and existing markets, interact with key companies, share cutting edge information and negotiate new (or safeguard existing) contracts.

Working closely with our communities, our mission is to stay ahead of latest industry developments and tailor unique opportunities that encourage business growth.

Our customers consists of Utilities and other power generators, investors, technology developers, manufactures and their value chains in development, construction, operations and maintenance.

With our team of dedicated researchers, producers and business development managers we want to help our customers develop, expand and grow across the global wind and marine energy sectors.



7 regions



3000+ attendees



450+ sponsors



350+ speakers




250+ partners



210,000+ global reach

## EVENTS

**1. CSP Today South Africa**  
 [www.csptoday.com/southafrica/](http://www.csptoday.com/southafrica/)  
 14-15 April, Cape Town

**2. Menasol**  
 [www.csptoday.com/menasol](http://www.csptoday.com/menasol)  
 13-14 May, Dubai, UAE

**3. PV O&M EU**  
 [amy@pv-insider.com](mailto:amy@pv-insider.com)  
 Q3, Europe

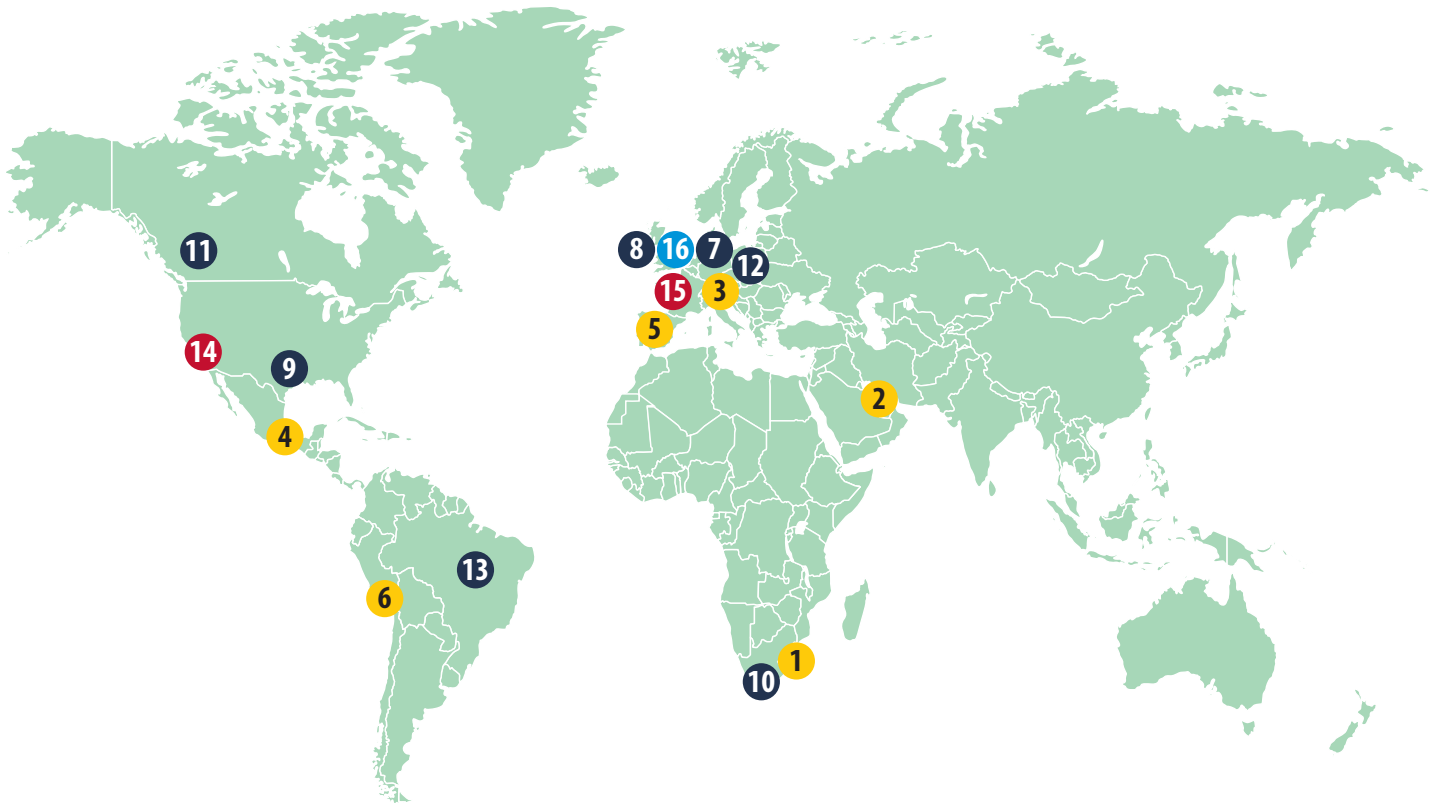
**4. RenovaMex**  
 [www.fcbilatam.com/renovamex/en-index.php](http://www.fcbilatam.com/renovamex/en-index.php)  
 Q4, Mexico City, Mexico

**5. CSP Today Sevilla**  
 [www.csptoday.com/csp](http://www.csptoday.com/csp)  
 November, Seville, Spain

**6. ChileSol**  
 [www.csptoday.com/chile/en-index.php](http://www.csptoday.com/chile/en-index.php)  
 July 2015, Santiago, Chile

**7. Wind O&M EU**  
 [www.windenergyupdate.com/operations-maintenance](http://www.windenergyupdate.com/operations-maintenance)  
 20-21 January, Hamburg, Germany


**8. Offshore Wind Structures**  
 [www.windenergyupdate.com/offshore-wind-structures](http://www.windenergyupdate.com/offshore-wind-structures)  
 14-15 April, London, UK




**9. Wind O&M USA**  
 [www.windenergyupdate.com/operations-maintenance-usa](http://www.windenergyupdate.com/operations-maintenance-usa)  
 13-15 April, Dallas, USA

**10. Wind Energy Summit**  
 [www.windenergyupdate.com/south-africa](http://www.windenergyupdate.com/south-africa)  
 16-17 April, Cape Town, South Africa


**11. Annual Wind Turbine Optimization, Maintenance and Repair Summit**  
 [www.windenergyupdate.com/optimization-maintenance-repair-canada](http://www.windenergyupdate.com/optimization-maintenance-repair-canada)  
 Q3, Toronto, Canada

**12. Offshore Wind Construction**  
 [amy@windenergyupdate.com](mailto:amy@windenergyupdate.com)  
 Q3, Hamburg, Germany

**13. Wind Energy Summit**  
 <http://social.windenergyupdate.com>  
 Q4, Brazil

**14. Energy Storage USA**  
 [www.energystorageupdate.com/usa](http://www.energystorageupdate.com/usa)  
 June 2015, San Diego, USA

**15. Energy Storage EU**  
 [victoria@windenergyupdate.com](mailto:victoria@windenergyupdate.com)  
 Q3, Europe

**16. International Tidal Energy Summit**  
 [www.tidaltoday.com/tidal-conference](http://www.tidaltoday.com/tidal-conference)  
 November, London, UK



**7th Annual**



# Wind Energy Operations & Maintenance Forum Europe

**20-21 January, Hamburg, Germany**

Uniting Europe's most influential, and innovative companies working in the Wind Energy O&M market. The 2015 meeting provides a platform for reviewing the latest O&M strategy, commercial review and forecasting. In addition to innovative product and service launches.

The 2015 edition kick-starts the year with unparalleled networking opportunities. Allowing delegates to leave having obtained cutting edge strategy advice and securing new business. Wind Energy O&M Europe is the industry's premier O&M focused event in this region.

*"I recommend you participate in this event as within in the wind industry I view it as the one that gives the best ROI."*

**Dezide**

*"A place where players openly exchange views, facts, success stories and mistakes!"*

**ERG Renew**

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W: www.windenergyupdate.com/operations-maintenance



# Offshore Wind Structures

**14-15 April, London, UK**

Offshore Wind Structures is the only offshore wind event focused on employing the latest developments in technology to optimise the entire offshore wind structure. With high-level speakers and exclusive sessions from big names such as EDF, Statoil, RES

Offshore, MHI Vestas and Alstom, industry leaders are uniting at Offshore Wind Structures to uncover new turbine and foundation technologies, improve component interaction, and achieve an optimised development process.

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W: www.windenergyupdate.com/offshore-wind-structures/



FLAGSHIP  
EVENT



**7th Annual**

# Wind Energy Operations & Maintenance Summit USA

**13-15 April, Dallas, USA**

- 400+ attendees • 40+ Sponsors • 3 Conference Sessions
- Pre-Conference Workshops • Awards Ceremony

Your O&M Guide to Extend Asset Lifetime, Enhance Power Production & Control Costs.

This is North America's best-attended meeting point dedicated to the wind O&M industry - an interactive experience that will guide, improve and complete your

O&M Strategy. O&M Dallas 2015 will see 450+ industry decision makers come together for 3 days of unrivalled networking and learning including 3 exclusive tracks, our 1st O&M awards & dinner ceremony and multiple new networking & breakout sessions.

*"The event is a great place to network and learn more about what others in the industry are doing to operate their sites"*

**E.ON**

*"This conference provides a clear view of the trends, challenges, and opportunities of the O&M spectrum."*

**Siemens Energy**

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# Wind Energy Summit, Cape Town

**16-17 April, Cape Town, South Africa**

Wind Energy Update is proud to present "Wind Energy Cape Town (WECT) 2015" The largest commercially based wind energy conference in Africa. South Africa stands as Africa's continental hub for renewable energy and WECT aims to facilitate the growing needs of the whole value chain.

At WECT we will be bringing together the most influential decision makers in the Sub Saharan wind energy industry providing a platform for the answers to 2015's most pressing commercial issues in African Wind Energy.

*"Great platform to build relationships and hear from industry experts on the most up to date developments in the region."*

**Frost and Sullivan**

*"It was a great event with very interesting topics and good networking opportunity" DCD Wind Towers."*

**DCD Wind Towers**

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# Offshore Wind Construction

**October, Hamburg, Germany**

Creating a collaborative atmosphere in which the leaders of the offshore wind industry discuss construction optimisation and cost reduction strategies. The annual Offshore Wind Construction Summit brings together industry leaders and innovators from across the globe.

The 2015 edition will focus on the multiple projects undergoing construction during 2014/15, whilst providing a platform to showcase new products and services, designed to optimise and reduce the costs associated with offshore wind construction.

*“Very good conference.”*

**Mainstream Renewable Power**

*“Overall, very well organised conference with a relevant selection of high calibre speakers covering topics that were generally of considerable interest.”*

**Scottish Power Renewables**

*“High calibre and number of attendees. Good networking opportunities. Interesting topics. Decent setting.”*

**Ince & Co**

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W: [www.windenergyupdate.com/operations-maintenance](http://www.windenergyupdate.com/operations-maintenance)

## Sponsors and Exhibitors:







**2nd Annual**



# Wind Turbine Optimization, Maintenance & Repair Summit, Canada

**November, Toronto, Canada**

After a knockout debut, the first and original Canadian Wind Turbine Optimization, Maintenance and Repair Summit will return to Toronto for a 2nd year in 2015. Bringing together new O&M experts to share their technology reviews, project updates and market

insight in a way that has not been explored before. Reflecting on the experiences of how other markets have coped, over 200 attendees will look at how wind turbines can be operated efficiently and well maintained in sometimes harsh climatic conditions.

*"It was very well focused for the Canadian wind operations groups. It was very informative for me."*

**GDF Suez**

*"The materials presented were very relevant and useful. We learned a lot over the two day long sessions."*

**Brookfield Renewable Power**

*"Very informative and focused on wind O&M in Canada. This level of detail and interest was very refreshing to see given that the operating conditions in Canada are very specific and the industry issues are unique to our geography."*

**Vice President of Operations, Northwind Solutions**

**James Anderson: T: +44 (0)20 7375 7182 | E: james@windenergyupdate.com | W: www.windenergyupdate.com/optimization-maintenance-repair-canada**

**Sponsors and Exhibitors:**





## CSP Today South Africa

**14-15 April, Cape Town, South Africa**

South Africa's leading CSP summit is back for the 4th time. With new agenda topics and top level speakers, there are new opportunities for 250+ industry leaders to network at the region's most important solar event.

Senior speakers from developers ACWA Power,

Abengoa, SolarReserve and GDF Suez will join Investec, DBSA, Eskom and NamPower to unlock key financial and technical lessons learned from South African CSP development to win new projects in the world's fastest growing market

*"CSP Today brings together the right combination of industry players and relevant topics that enable companies to enter the South African CSP market successfully."*

**NEST AS**

*"It's a very good forum to meet the industry players and hear experiences of implementing CSP in South Africa."*

**Murray & Roberts**

**Brandon Páramo: T: +44 (0)20 7422 4302 | E: brandon@csptoday.com | W: www.csptoday.com/southafrica/**

**FLAGSHIP  
EVENT**



## MENASOL

**13-14 May, Dubai, UAE**

- 450+ attendees • 15+ Sponsors • 35+ Exhibitors
- 2 Conference Sessions • Pre-Conference Workshops
- Awards Ceremony • Site Visit

MENA's award winning Solar Conference of the Year is the best-attended meeting point dedicated to the solar industry - an interactive experience that will guide and connect you with top decision makers in the region and financiers eager to invest in your

solar project! In 2015 particular focus will be given to Morocco, Egypt, Jordan, Kuwait and UAE. We will also have new features including the Shams 1 site visit, the celebration of the MENASOL Awards 2015 and the Women in Solar Seminar MENA 2015

*"It was an excellent opportunity to network with the key stakeholders, all in all time well spent."*

**ACWA Power**

*"It's the most important networking event in MENA."*

**Rayspower**

**Mercedes Galíndez & Brandon Páramo:**

**T: +44 (0)20 7422 4348 | E: Brandon@csptoday / mercedes@pv-insider.com | W: www.csptoday.com/menasol**

### Sponsors and Exhibitors of our 2015 events:



SONCEBOZ

AALBORG CSP

SCHOTT solar

GDF SUEZ



SOLARRESERVE

TAIWAN GLASS

CHADBOURNE & PARKE LLP



SPX





## ChileSol

**July, Santiago, Chile**

As Chile's largest solar specific conference, ChileSol is a unique window into one of the world's most promising and active solar markets. This event has characterised itself by successfully bringing together executives from the PV and CSP industry with the

highest level representatives from Chile's political, financial and mining communities to help grow both technologies in the country. This July assure your success in this vibrant and growing market by attending ChileSol 2015

*"A great event to learn about the Chilean PV market."*

**Acciona Energía**

*"An excellent event, you can interact with all of the players involved in Chilean CSP and its leading protagonists, it was a unique experience."*

**SCHOTT**

*"An excellent meeting place for the main players involved in the development of a sector with great potential in Chile."*

**Banco BICE**

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## PV Plant Operations & Maintenance Europe

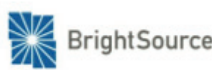
**September, Location TBC**

As the industry focus switches from new-build to operational; make the most of your solar PV assets with more intelligent practices and advanced techniques in operations and maintenance. At PV

O&M EU, decision-makers will be coming together to help you to ensure maximum yield and minimum downtime for your utility-scale plants, with more efficient and effective O&M for the future.

**Amy Allebone-Salt: T: +44 (0)20 7422 4374 | E: amy@pv-insider.com | W: Website coming soon**

### PV Developers and EPC's represented in our 2014 portfolio:





## RenovaMex 2015

**Q4 Mexico City, Mexico**

The boutique forum and meeting place for the renewable industry in Mexico, where government, developers, financiers, technology providers and

suppliers meet and network to boost the development of renewable energy and overcome the regulatory, financial and technological challenges in the country.

*“Very selective participants and insightful information shared.”*

**Canadian Solar**

*“It allow us the perfect opportunity to further position ourselves as a market leader in the industry and offer great value to reaching out to the industries senior level decision-makers.”*

**Vestas**

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## CSP Today Sevilla

**November 2015, Sevilla, Spain**

CSP Today Sevilla is our longest running show and since its inception in 2007, it has become the world's largest commercial CSP conference. Taking advantage of Seville's nature as the hub of international CSP, every November industry executives from all corners of the

globe will meet to discuss the business plan for the coming year along with the latest and most relevant advances in commercially applied solar thermal technology. This November make sure you join the industry's leadership and form the future of CSP.

*“Great conference to meet face to face with suppliers and professionals in the business. I made contact with people that were integral to my company's business.”*

**SolarReserve**

*“CSP Today is comprehensive and informative. What is happening in the CSP world, is reflected in Seville.”*

**Rioglass Solar**

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### Associations and Global partners:





## Energy Storage USA

**10-11 June, San Diego, USA**

Energy Storage USA is the leading conference in the United States focused exclusively on the commercialization and deployment of storage technologies. Over the 2 days the conference will bring together key policy makers, utilities, financiers, grid operators, developers and manufacturers to discuss the most important issues, including:

- **Regulatory support for energy storage:** Policy makers in key growth states, including California, Texas and New York, will provide insight into how policy is supporting energy storage
- **Securing investment:** Leading banks and VC's will outline the risks associated with storage technologies and the criteria that developers need to meet to secure investment
- **Innovation and commercialization:** Manufacturers will discuss the cost curve and performance projections of storage technologies to debate the opportunities for large-scale deployment
- **Energy storage market potential abroad:** International experts will outline the progress of energy storage commercialization outside the United States, including key markets in Asia and Europe

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## Energy Storage Europe

**Q3, Location TBC**

*Details to come soon. Get in touch with [vauckland@fc-bi.com](mailto:vauckland@fc-bi.com) for more information*

**Victoria Auckland:** T: +44 (0)20 2375 7164 | E: [Victoria@energystorageupdate.com](mailto:Victoria@energystorageupdate.com)

### Key industry stakeholders that will be speaking at the event:

**ABENGOA**

Empowered by Innovation

**NEC**



**J.P.Morgan**



**e-on**

**citigroup**



# International Tidal Energy Summit

**November, London, UK**

The #1 world leading Tidal Energy Summit & Exhibition will be back in London for its 9th year – bringing together 2015's most qualified marine energy experts to discuss how to implement latest best practices and upscale to

multi-device arrays. Some of the leaders that participated in 2014 included Edward Davey MP, Secretary of State for Energy & Climate Change, CEO of Atlantis & Head of Marine Projects at EDF.

*"A one stop shop for tidal power."*

**Bluewater Energy Services BV**

*"Incredibly useful couple of days; great opportunity to meet a lot of people in a short time."*

**Offshore Renewable Energy Catapult**

*"This is 'the' Tidal Conference being uniquely dedicated to this sector and is clearly the best for getting the latest news as well as for networking."*

**Fraenkel-Wright Ltd**

## Why is this the #1 global tidal summit?

1. Cutting-edge discussion topics and latest international perspectives given by industry leading speakers
2. All device developers present to give critical project updates and reveal their latest solutions
3. All OEM power panel to share the latest in global market developments and engineering excellence
4. All suppliers and solution providers under one roof at the biggest tidal focussed expo of the year

**Elizabeth Demestiha: T: +44 (0)20 7375 7537 | E: Elizabeth@windenergyupdate.com | W: www.tidaltoday.com/tidal-conference**

## Sponsors and Exhibitors:

**SCHAEFFLER**



# CSP TODAY QUARTERLY UPDATE

# Get cutting-edge market analysis and keep up to date with the global CSP industry

## What is the Quarterly Update?

CSP Today's Quarterly Update provides a comprehensive analysis of the industry utilizing data from the CSP Today Global Tracker. It acts as an easily digestible guide to recent industry developments that allows you to enhance your understanding of the global CSP picture.

With a new issue every quarter, this tool gives you:

- Insight into the latest announcements, project updates and investments - with CSP Today analysis of their importance and impact on the industry
- Comparisons across 30 CSP markets, allowing you to see project pipelines, technology selections, companies involved and megawatt capacities
- A breakdown of key opportunities in each of the major markets, detailing how the latest developments may affect your business strategy
- Get expert insight on the hottest markets and what your business can expect in the following quarter

**WORLD IN FOCUS: CRITICAL ANALYSIS**

In the July 2013 edition of the CSP Today Quarterly Update, MENA was a clear leader for CSP markets going forward. Not surprisingly, three months later this is still the case. Spain has gone from bad to worse with the latest regulatory changes that have seen the Spanish FITC upon whose back the Spanish CSP industry was built, withdrawn. What the US market has not experienced any massive catastrophe (as was the case in the past two quarters with the withdrawal of the 500 MW Hesperia and the 500 MW Rio Mesa projects) it has not experienced any massive breakthroughs either. Of course, this may be a different situation once the hangover, Mogaje and Salses (both of which are ambitious KACARE) is to develop 25 GW of CSP by 2022. However, feedback from experts

renewable energy targets. Kuwait plans to have renewable sources supplying 10% of its energy needs by 2020, while Morocco is gearing for 2 GW of solar energy by 2020 and South Africa has plans for 1,200 MW of CSP by 2020 - 400 MW of which has already been made available (200 MW in addition to the 100 MW Eskom Tower and the 5 GW Solar corridor project).

Something that needs to be kept in mind, and is highlighted in the section below, is the danger of hype. The fact that there is currently 2.8 GW of CSP in operation worldwide highlights how ambitious KACARE is to develop 25 GW of CSP by 2022. However, feedback from experts

However, we have seen some concrete steps being taken in the Middle East and Africa. Despite Saudi Arabia remaining a beacon of hope for many during a time of difficulty it is the smaller, less publicized markets that have been providing a solid foundation for new CSP investment opportunities. Kuwait, Morocco and South Africa have all seen new bidding opportunities for developers. With 50 MW in Kuwait, 200 MW in Morocco and 200 MW in South Africa open to bids this year, the total is only marginally higher than the single 500 MW Palm Jumeirah project in the USA. Still, Kuwait, Morocco and South Africa are emerging markets and it is very likely that the key players who succeeded in these markets at an early stage will reap benefits at a later stage - all three markets have ambitious

**WORLD IN FOCUS: INTERNATIONAL DEVELOPMENTS**

**Figure 1: Global CSP Capacity (MW) Q3 2013\***

Region	Announced	Planning	Development	Construction	Commissioning	Operation
Global	~4,500	~4,000	~3,500	~3,000	~2,500	~2,000

**Africa**

Country	Project	Capacity (MW)	Status
Algeria	Operation	517	Planning
Kenya	Operation	25	Announced
Morocco	Announced	20	Announced
South Africa	Operation	300	Announced
South Africa	Announced	180	Announced
South Africa	Operation	20	Announced
South Africa	Announced	102	Announced
Tunisia	Announced	2,000	Announced
Tunisia	Construction	200	Announced
Tunisia	Planning	100	Announced

**2. Morocco**

**Figure 5: CSP Capacity (MW) Q2 and Q3 2013**

Quarter	Announced	Planning	Development	Construction	Operation
Q2 2013	~200	~150	~100	~50	~20
Q3 2013	~300	~250	~150	~100	~50

**Table 7: Key local government players Morocco relevant to CSP**

Country	Project	Capacity (MW)	Status
Egypt	Planning	200	Announced
Egypt	Development	100	Announced
Iran	Development	20	Announced
Jordan	Announced	75	Announced
Kuwait	Planning	50	Announced
Qatar	Development	60	Announced
Qatar	Announced	1,000	Announced
Turkey	Development	50	Announced
UAE	Operation	5	Announced
UAE	Planning	800	Announced
Saudi Arabia	Operation	100	Announced
Saudi Arabia	Planning	2,400	Announced

**Subscriptions:**

- Free sample of the CSP Today Quarterly Update
- 1 year Quarterly Update (4 issues) \$295
- 4 year Quarterly Update (16 issues) \$995

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The Quarterly Update will provide you with the essential analysis you need to get to the heart of the industry. Get your subscription today: [www.csptoday.com/research/quarterly-index.php](http://www.csptoday.com/research/quarterly-index.php)  
**Aleksandra Sledzinska: T: +44 (0) 20 7375 4332 | E: asledzinska@csptoday.com**

## CSP TODAY RESEARCH

### CSP Today Markets Reports Series 2015

**In-depth market potential analysis, project pipelines assessment and forecast to 2025 to plan your business strategy for CSP investments**

*One report for each of the CSP markets with highest growth potential: India, Morocco, Saudi Arabia, South Africa, the UAE, the USA and Chile*

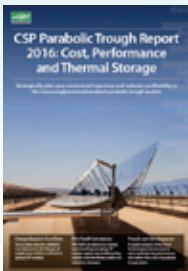


Get a qualified assessment of the key opportunities and pitfalls in each market and utilize effectively the abundance of market information available to generate strategic knowledge that enables you to make informed decisions and develop a strong business strategy that drives the growth of your CSP activity in the most profitable markets.

- Get a complete insight into key drivers and barriers, CSP regulatory frameworks and project pipelines to help you form a clear business strategy
- Assess the potential for CSP deployment globally as well as in each specific market and find out projected installed CSP capacity within the next ten years to position your business ahead of the curve
- Find out who the key local stakeholders are, including government players and major financing bodies as well as developers, EPCs and component suppliers

**W:** [www.csptoday.com/research/CSP-markets-series-index.php](http://www.csptoday.com/research/CSP-markets-series-index.php)

### CSP Today Parabolic Trough Report 2016 (expected publication in September 2015)

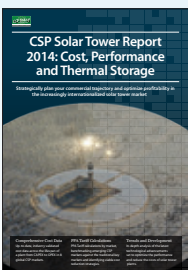


The report brings unprecedented clarity on Parabolic Trough technology across eight global markets enabling you to separate the fact from the hype.

- **Critical Market Specific Cost Data:** Get up-to-date, industry validated cost breakdowns from CAPEX to OPEX in defined Parabolic Trough plants across eight markets (Chile, India, Morocco, Saudi Arabia, South Africa, UAE, Spain and US)
- **Realistic LCOE Models:** Determine the LCOE of Parabolic Trough technology by market, benchmark emerging CSP markets against the traditional key markets and identify the longitudinal trend with market specific LCOE forecasts

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### Solar Tower Report 2016 (expected publication in September 2015)



Strategically plan your commercial trajectory and optimize profitability in the increasingly internationalized solar tower market.

**Critical Market Specific Cost Data:** Get up-to-date, industry validated cost breakdowns from CAPEX to OPEX in defined Tower plants across eight markets (Chile, India, Morocco, Saudi Arabia, South Africa, UAE, Spain and US)

**Realistic LCOE Models:** Determine the LCOE of Tower technology by market, benchmark emerging CSP markets against the traditional key markets and identify the longitudinal trend with market specific LCOE forecasts.

**Bea Gonzalez: E:** [bea@csptoday.com](mailto:bea@csptoday.com) | **W:** [www.csptoday.com/research/tower-index.php](http://www.csptoday.com/research/tower-index.php)



# CSP TODAY GLOBAL TRACKER

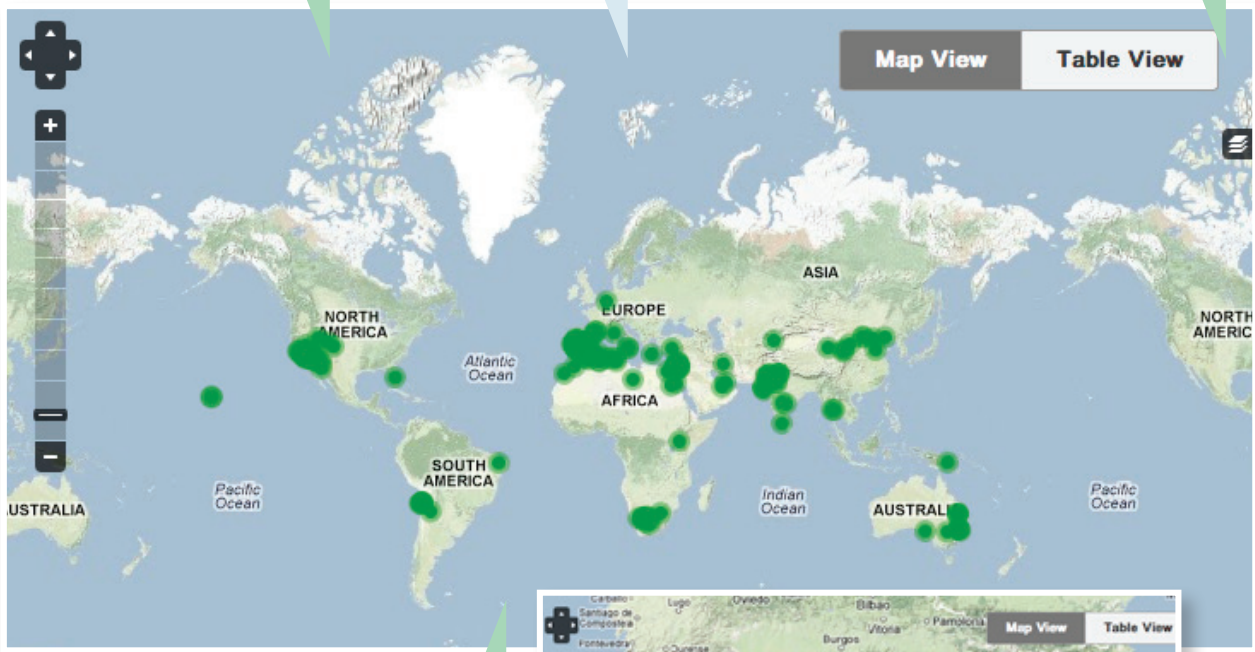
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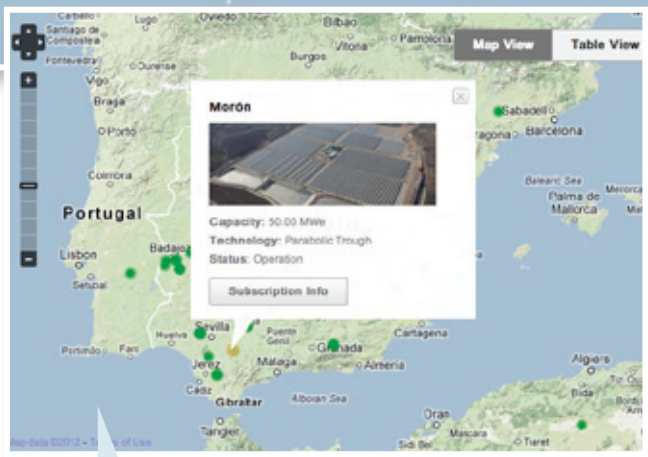
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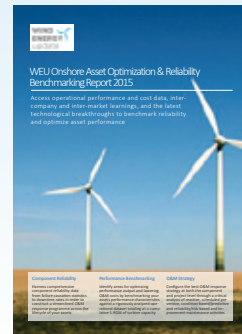
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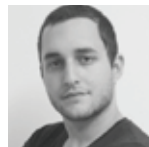
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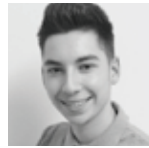
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If you have any questions or queries displayed in the New Energy Update 2015 brochure, please feel free to contact any of the team members.